



The Independent Committee Sky plc Grant Way Isleworth TW7 5QD

26 September 2018

RECOMMENDED ACQUISITION OF SKY PLC: SECOND COMCAST OFFER DOCUMENT

Dear Sirs,

We refer to the second Comcast offer document (the "Second Offer Document") to be posted to Sky plc shareholders on or about 26 September 2018 by Comcast Corporation ("Comcast") in connection with the recommended acquisition of Sky plc by Comcast.

We hereby consent to the inclusion in the Second Offer Document of the references to our name in the form and context in which it appears.

Yours faithfully



Simon Lyons For and on behalf of PJT Partners (UK) Limited