



The Independent Committee Sky plc Grant Way Isleworth TW7 5QD

12 July 2018

## **RECOMMENDED ACQUISITION OF SKY PLC: OFFER DOCUMENT**

Dear Sirs,

We refer to the offer document (the "Offer Document") to be posted to Sky plc shareholders on or about 13 July 2018 by Comcast Corporation ("Comcast") in connection with the recommended acquisition of Sky plc by Comcast.

We hereby consent to the inclusion in the Offer Document of the references to our name in the form and context in which it appears.

Yours faithfully



Simon Lyons For and on behalf of PJT Partners (UK) Limited